

## PATIENT / CLIENT UPDATE INTAKE FORM

Welcome back! To help me serve you better, I ask that you take a few moments to provide relevant updated information as completely as possible. All information is subject to the rules of confidentiality. Feel free to write in longhand, but please do so legibly.

If you need more writing space, please use an extra piece of paper. Please do not leave any question blank. Place 'n/a' for any question that may 'not apply'.

### PERSONAL INFORMATION

Full Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_

Cell Phone \_\_\_\_\_ Today's Date \_\_\_\_\_

May we call you at your home? Yes \_\_\_\_\_ No \_\_\_\_\_

May we leave a message at your home? Yes \_\_\_\_\_ No \_\_\_\_\_

May we write you at your home? Yes \_\_\_\_\_ No \_\_\_\_\_

May we call you at your workplace? Yes \_\_\_\_\_ No \_\_\_\_\_

May we leave a message at your workplace? Yes \_\_\_\_\_ No \_\_\_\_\_

May we call and leave a message on your cell phone? Yes \_\_\_\_\_ No \_\_\_\_\_

May we use texting to communicate with you? Yes \_\_\_\_\_ No \_\_\_\_\_

Email Address \_\_\_\_\_

Has your occupation changed? Yes \_\_\_\_\_ No \_\_\_\_\_

### MARITAL HISTORY

Current Marital Status: Has there been any changes in your marital status since your last appointment, to include changes in physical living arrangements?

Yes \_\_\_\_\_ No \_\_\_\_\_ If yes, please explain: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

### Children Living in Household

Are there any changes since your last appointment regarding children still living or not living in the home? Yes \_\_\_\_\_ No \_\_\_\_\_ If yes, what are the changes?

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### HEALTH INFORMATION

How would you rate your health? \_\_\_\_\_

On average, how many hours do you sleep each night? \_\_\_\_\_

Do you have an infectious disease? Yes \_\_\_\_\_ No \_\_\_\_\_ If so, what is it and how does it affect your life? \_\_\_\_\_

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Are you currently taking prescribed medication? Yes \_\_\_\_\_ No \_\_\_\_\_

If so, please complete the following:

Medication	Dosage	Physician	Purpose
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

(Use back of sheet if more room is required.)

Please list whatever diagnosis you have been given since your last appointment.

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Are you currently self medicating? Yes \_\_\_\_\_ No \_\_\_\_\_

Are you presently experiencing any major life changes? Yes \_\_\_\_\_ No \_\_\_\_\_ If so, please explain briefly. \_\_\_\_\_

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List any special needs you have. \_\_\_\_\_

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List medical conditions or situations that have been discovered since your last appointment: \_\_\_\_\_

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Have you had or been involved with an abortion since your last appointment?

Yes \_\_\_\_\_ No \_\_\_\_\_. If yes, what was your involvement? \_\_\_\_\_

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If yes, has the experience proven to be problematic for you? Yes \_\_\_\_ No \_\_\_\_\_

Other related issues: \_\_\_\_\_

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**PERSONAL CONCERNS** (that brings you back to a professional counselor)

What issues are you seeking help for? \_\_\_\_\_

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On a scale of one to ten (ten being the most), how much are you troubled by the issue identified above? \_\_\_\_\_

What have you previously done to correct the problems? \_\_\_\_\_

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**THOUGHTS AND BEHAVIORS**

Please circle how often the following thoughts or behaviors occur. They are in no particular order, so please don't read too much into them. Answer them quickly and honestly.

	Never	Rarely	Occasionally	Often	Constantly						
Life is hopeless.	0	1	2	3	4	5	6	7	8	9	10
God is disappointed in me.	0	1	2	3	4	5	6	7	8	9	10
I can't be forgiven.	0	1	2	3	4	5	6	7	8	9	10
I want to die.	0	1	2	3	4	5	6	7	8	9	10
I want to hurt someone.	0	1	2	3	4	5	6	7	8	9	10
I feel depressed.	0	1	2	3	4	5	6	7	8	9	10
No one cares about me.	0	1	2	3	4	5	6	7	8	9	10
I feel no emotions.	0	1	2	3	4	5	6	7	8	9	10
I have considered suicide.	0	1	2	3	4	5	6	7	8	9	10
I am easily annoyed by others.	0	1	2	3	4	5	6	7	8	9	10
I feel angry.	0	1	2	3	4	5	6	7	8	9	10
I feel spiteful, vindictive.	0	1	2	3	4	5	6	7	8	9	10
My emotions are out of control.	0	1	2	3	4	5	6	7	8	9	10
I feel anxious &/or nervous.	0	1	2	3	4	5	6	7	8	9	10
I have suffered recent loss.	0	1	2	3	4	5	6	7	8	9	10

	Never	Rarely	Occasionally	Often	Constantly						
I am using illegal drugs.	0	1	2	3	4	5	6	7	8	9	10
My alcohol consumption is ...	0	1	2	3	4	5	6	7	8	9	10
I have attempted suicide.	0	1	2	3	4	5	6	7	8	9	10
I've experienced sexual trauma.	0	1	2	3	4	5	6	7	8	9	10
I hate myself.	0	1	2	3	4	5	6	7	8	9	10
My situation is hopeless.	0	1	2	3	4	5	6	7	8	9	10
I self-mutilate.	0	1	2	3	4	5	6	7	8	9	10
I use illegal drugs.	0	1	2	3	4	5	6	7	8	9	10
I drink until I'm drunk.	0	1	2	3	4	5	6	7	8	9	10
I am really glad this is the last response 😊	2	3	4	5	6	7	8	9	10		

Please comment (e.g., examples, frequency, duration, effects on you) about each of the above thoughts that occur frequently (more than 6) or are a concern to you. Use the back of this sheet if necessary.

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## SYMPTOMS

Please list any new physical, emotional, or spiritual symptoms that you have noticed or cause concern. \_\_\_\_\_

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Please give examples of how the symptoms that you listed impairs your ability to function (i.e., socially, emotionally, occupationally, physically, etc.) Use the back of this sheet if necessary. \_\_\_\_\_

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What major losses or traumas have you experienced since your last appointment? \_\_\_\_\_

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What do you believe the problem is for which you are seeking help? What started the problem? \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

What do you hope to achieve through the counseling process? In other words, what are your goals?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**LEGAL ISSUES** (Remember, confidentiality rules apply)

Have you been arrested since your last appointment? Yes \_\_\_\_\_ No \_\_\_\_\_. If so, what was the charge? \_\_\_\_\_

\_\_\_\_\_

**EMERGENCY CONTACT**

Whom should we contact in case of emergency, to include threats of self harm or harm to others, or verify safety? **Note:** By providing information you are giving me your consent to contact the person indicated for the reasons mentioned.

Primary contact person (Typically a spouse or parent):

Name \_\_\_\_\_

Relationship to you \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Cell Phone \_\_\_\_\_ Work Phone \_\_\_\_\_

Secondary contact person:

Name \_\_\_\_\_

Relationship to you \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Cell Phone \_\_\_\_\_ Work Phone \_\_\_\_\_

**Thank you for choosing us to serve you again. We appreciate the continued trust that you have shown to us.**